

# FIVE-YEAR FINANCIAL SUMMARY

## 五年財務概要

(in HK\$ million)  
(港幣百萬元)

		2020-21 年度	2019-20 年度	2018-19 年度	2017-18 年度	2016-17 年度
<b>Income</b>	<b>收入</b>					
Revenue	收益	44	53	19	–	–
Investment income (note b)	投資收入(註解b)	342	331	533	345	425
Bank interest income	銀行利息收入	25	58	83	115	133
Net exchange (losses)/gains	匯兌(虧損)/收益淨額	–	–	(9)	68	(6)
Other income	其他收入	–	–	–	12	5
		<b>411</b>	<b>442</b>	<b>626</b>	<b>540</b>	<b>557</b>
<b>Expenditure</b>	<b>支出</b>					
Operating expenditure (note c)	營運開支(註解c)	901	741	594	435	365
Capital expenditure	資本開支	3,236	3,728	3,406	3,325	2,334
		<b>4,137</b>	<b>4,469</b>	<b>4,000</b>	<b>3,760</b>	<b>2,699</b>
Cash and Investment Balance	現金及投資結餘	9,491	11,554	15,302	18,008	21,058
Less: total liabilities	減：負債總額	(4,562)	(2,941)	(2,435)	(1,731)	(1,533)
Funds available for investment (note d)	可用於投資之資金(註解d)	4,929	8,570	12,867	16,277	19,525
Property, plant and equipment, investment properties and interest in leasehold land	物業、廠房及設備、投資物業和租賃土地權益	17,327	14,525	11,105	7,830	4,593
Museum collection	博物館藏品	29	34	44	53	34
Other assets (note e)	其他資產(註解e)	746	771	489	400	334
<b>Net assets</b>	<b>資產淨值</b>	<b>23,031</b>	<b>23,900</b>	<b>24,505</b>	<b>24,560</b>	<b>24,486</b>
<b>Equity</b>	<b>權益</b>					
Capital – Endowment from the Government of HKSAR	資金 – 香港特別行政區政府撥款	21,600	21,600	21,600	21,600	21,600
Distribution reserve to M+ Collections Trust	M+ Collections Trust之分派儲備	(1,214)	(1,214)	(1,214)	(1,214)	(1,214)
Retained profits and other reserves	保留溢利及其他儲備	2,645	3,514	4,119	4,174	4,100
		<b>23,031</b>	<b>23,900</b>	<b>24,505</b>	<b>24,560</b>	<b>24,486</b>
<b>Investment return on average fund balance available for investment</b>	<b>基於平均可用於投資之資金結餘的投資回報率</b>	<b>3.6%</b>	<b>3.0%</b>	<b>3.9%</b>	<b>2.9%</b>	<b>2.6%</b>

### Notes:

- (a) The numbers presented in the table represent the consolidated information.
- (b) Investment income includes income from placements with the Exchange Fund, other investment income and net fair value gain/loss on forward foreign exchange contracts.
- (c) Operating expenditure excludes depreciation and amortisation.
- (d) Funds available for investment include placements with the Exchange Fund, time deposits, other current financial assets, cash and bank balances, bank interest receivables, income receivables from other current financial assets, forward foreign exchange contracts and offset by all liabilities.
- (e) Other assets include intangible assets, right-of-use assets and trade and other receivables.

### 註解：

- (a) 表中列報的數字代表綜合資料。
- (b) 投資收入包括外匯基金存款收入、其他投資收入及遠期外匯合約之公允價值收益／虧損淨額。
- (c) 營運開支不包括折舊及攤銷。
- (d) 可用於投資之資金包括外匯基金存款、定期存款、其他流動金融資產、現金及銀行結餘、應收銀行利息、應收其他流動金融資產收入、遠期外匯合約，並與負債抵銷。
- (e) 其他資產包括無形資產、使用權資產和貿易及其他應收款。